



LETTER OF AUTHORIZATION FROM DONOR TO BROKER

In order to initiate your gift transfer, please complete this form to send to your broker and return a copy by fax to St. Mary's General Hospital Foundation at 519-749-6945 and to National Bank Financial at 519-741-0781.

Unexpected and/or unidentifiable transfers may make it difficult for the Foundation to issue the appropriate donation receipt.

It is our goal to maximize tax savings for our donors. As such, it is our policy to immediately sell donated securities and issue a tax receipt for the highest closing price on the day of the transfer, sale or settlement.

Your broker may contact Wilfred Jenkins at National Bank Financial 519-742-9418 with any concerns or contact Susan Dusick St. Mary's Foundation at 519-749-6578 ext. 1514

A copy of this letter should be faxed to *St. Mary's General Hospital Foundation* to the attention of *Susan Dusick* at 519-749-6945 and *National Bank Financial* attention *Christina McSwain* at 519-741-0781.

Transfer From:

Account #: _____

Account Name: _____

Donor's Name: _____

Broker's Name: _____

Broker's Phone Number: _____

Broker's Email: _____

_____ of _____ CUSIP# _____
units description of security if applicable

Transfer To:

Account #: 11-OYBT-A

Account Name: St. Mary's General Hospital Foundation Kitchener-Waterloo

FINS Number: T080

DTC Number: 5008

CUID Code: NBCS

Charitable Business Number: 1191 8901 71 RR0001

Dealer Code: 9139-7QT8

National Bank Financial
Broker: Wilfred Jenkins
Tel: 519-742-9418
Fax: 519-741-0781
Email: Wilfred.Jenkins@nbf.ca

Please forward a donation receipt in the name of:

Name: _____

Address: _____

Phone Number: _____

Signature _____

Date _____

Thank you for your investment in St. Mary's General Hospital. Together we will bring the very best in healthcare to our region.